

MEETING NOTICE  
AND  
AGENDA

**HOUSING FINANCE COMMITTEE**

Housing and Emergency Shelter Trust Fund Act of 2006

<p><b>State Treasurer's Executive Office Conference Room 110</b> <b>915 Capitol Mall</b> <b>Sacramento, California</b> <b>July 18, 2007</b> <b>10:00 AM</b> <b>(or upon adjournment of the Pooled Money Investment Board meeting)</b></p>
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1. Call Meeting to Order
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Director of Housing and Community Development
  - Executive Director of California Housing Finance Agency
  - Secretary of Business, Transportation and Housing Agency
3. Approve the February 21, 2007 Housing Finance Committee Minutes.
4. Consideration of Resolution III under the Housing and Emergency Shelter Trust Fund Act of 2006, (i) amending the provisions of Resolution I authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$84,000,000, and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution I of \$84,000,000, and (b) an additional principal amount not to exceed \$137,000,000, for a total principal amount not to exceed \$221,000,000.
5. Consideration of Resolution IV under the Housing and Emergency Shelter Trust Fund Act of 2006, authorizing the issuance of State of California Housing and Emergency Shelter refunding bonds in the principal amount not to exceed \$221,000,000.
6. Other Non-Action Items
7. Public Comment
8. Adjournment

The Housing Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).